**Market Notice**

**Date: 13 August 2013**

**Subject:** New Financial Instrument Listing

***(FINTECH RECEIVABLES 2 (RF) LIMITED –“FR2A4A, FR2A4B, FR2A4C, FR2A4D””)***

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The JSE Limited has granted a listing to **FINTECH RECEIVABLES 2 (RF) LIMITED** on Interest Rate Market with effect from 15 August 2013 under its Asset Backed Note Programme, pursuant to the Programme Memorandum, dated 15 August 2013.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 2,000,000,000.00

**Bond Code** FR2A4A

**Nominal Issued** R 519,000,000.00

**Issue Price** 100%

**Coupon** 6.633%( 3 month jibar as at 8 August 2013 of 5.133% plus 150basis points)

**Step up Rate** 3 month jibar as at step up date plus 225 basis points

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 15 September 2023

**Books Close** 10 March, 10 June, 10 September, 10 December

**Interest Date(s)** 15 March, 15 June, 15 September, 15 December

**Last Day to Register** by 17:00 on9 March, 9 June, 9 September, 9 December

**Issue Date** 15 August 2013

**Date Convention** Following

**Interest Commencement Date** 15 August 2013

**First Interest Date** 15 December 2013

**Call / Step Up Date** 15 September 2016

**ISIN No.** ZAG000108036

**Additional Information** Secured Class A Notes

**Bond Code** FR2A4B

**Nominal Issued** R 54,000,000.00

**Issue Price** 100%

**Coupon** 6.933 %( 3 month jibar as at 8 August 2013 of 5.133% plus 180 basis points)

**Step up Rate** 3 month jibar as at step up date plus 270 basis points

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 15 September 2023

**Books Close** 10 March, 10 June, 10 September, 10 December

**Interest Date(s)** 15 March, 15 June, 15 September, 15 December

**Last Day to Register** By 17:00 on9 March, 9 June, 9 September, 9 December

**Issue Date** 15 August 2013

**Date Convention** Following

**Interest Commencement Date** 15 August 2013

**First Interest Date** 15 December 2013

**Call / Step Up Date** 15 September 2016

**ISIN No.** ZAG000108028

**Additional Information** Secured Class B Notes

**Bond Code** FR2A4C

**Nominal Issued** R 49,000,000.00

**Issue Price** 100%

**Coupon** 7.533 %( 3 month jibar as at 8 August 2013 of 5.133% plus 240 basis points)

**Step up Rate** 3 month jibar as at step up date plus 360 basis points

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 15 September 2023

**Books Close** 10 March, 10 June, 10 September, 10 December

**Interest Date(s)** 15 March, 15 June, 15 September, 15 December

**Last Day to Register** By 17:00 on9 March, 9 June, 9 September, 9 December

**Issue Date** 15 August 2013

**Date Convention** Following

**Interest Commencement Date** 15 August 2013

**First Interest Date** 15 December 2013

**Call / Step Up Date** 15 September 2016

**ISIN No.** ZAG000108010

**Additional Information** Secured Class C Notes

**Bond Code** FR2A4D

**Nominal Issued** R 43,000,000.00

**Issue Price** 100%

**Coupon** 8.133 %( 3 month jibar as at 8 August 2013 of 5.133% plus 300 basis points)

**Step up Rate** 3 month jibar as at step up date plus 450 basis points

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 15 September 2023

**Books Close** 10 March, 10 June, 10 September, 10 December

**Interest Date(s)** 15 March, 15 June, 15 September, 15 December

**Last Day to Register** By 17:00 on9 March, 9 June, 9 September, 9 December

**Issue Date** 15 August 2013

**Date Convention** Following

**Interest Commencement Date** 15 August 2013

**First Interest Date** 15 December 2013

**Call / Step Up Date** 15 September 2016

**ISIN No.** ZAG000108002

**Additional Information** Secured Class D Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Ronelle Singh Nedbank Capital +27 11 5354047

Hendrik Ackermann Nedbank Capital +27 11 2943432

Allister Lamont-Smith Nedbank Capital +27 11 2944833

Brendan Povey JSE +27 11 5207982

Diboko Ledwaba JSE +27 11 5207222

Kea Sape JSE +27 11 5207603